



100 Meridian Centre Blvd. Suite 200, Rochester, NY 14618  
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# 2024 Fall Seminar In-Person and Virtual Training

We are pleased to offer you a two-day, Tax and A&A update seminar (16 CPE credits)

## Wednesday, October 23, 2024

**8:30 - 4:30 Audit and Accounting Updates  
(2 hours NYS Ethics included)**  
**Melisa F. Galasso, CPA – Galasso Learning Solutions**

## Thursday, October 24, 2024

**8:30 - 4:30 Current Federal Tax Developments**  
**Edward K. Zollars, CPA – Kaplan Financial Education**

**LOCATION:** Casa Larga – Vineyard & Winery  
2287 Turk Hill Road, Fairport, NY 14450

**FEES:** IN-PERSON \$685 both days      VIRTUAL - \$630 both days  
IN-PERSON \$395 one day      VIRTUAL - \$355 one day

**FOR QUESTIONS:** Contact Melissa Zwerka: - (585) 341-4143 or [DKevents@daviekaplan.com](mailto:DKevents@daviekaplan.com)

**RESERVATIONS:** Registration forms should be received no later than Tuesday, October 1, 2024.

**For Virtual option – you will receive your login information prior to the event.**

## What's Included?

If you are joining us in-person at Casa Larga you will receive your training materials binder, breakfast and lunch both days and a chance to chat with the presenters. You will also be able to network with other like-minded individuals.

If you are joining us virtually, you will be watching the training live and will benefit from the same amazing presenters. Presentations can be downloaded from the webinar.

**\* Online attendance checks will determine CPE credit hours earned \***

----Return this portion of the registration form, populated with your information and payment----

**REGISTRATION FORM:**

(Please duplicate and send a separate registration form for each attendee - include license # for CPE credit.)

Name of Attendee: \_\_\_\_\_ License #: \_\_\_\_\_

Name of Company: \_\_\_\_\_ Telephone #: \_\_\_\_\_

**\*REMINDER\* All Certificates will be E-MAILED after the seminar**

E- mail address: \_\_\_\_\_

I will be attending: (Check only one)

Wednesday 10/23/24 (A&A) only     Thursday 10/24/24 (TAX) only     Both Days

(Check one below)

**IN-PERSON** (\$685 both days or \$395 one day) \_\_\_\_\_

or

**VIRTUAL** (\$630 both days or \$355 one day) \_\_\_\_\_

**\*No refunds after October 9, 2024 for In-Person registrants**

- **For Credit Card:** (please note a 3.5% fee is added)

Name on card: \_\_\_\_\_ Address: \_\_\_\_\_

CC#: \_\_\_\_\_ Exp. Date: \_\_\_\_\_ Security code: \_\_\_\_\_

**TOTAL ENCLOSED CC \$** \_\_\_\_\_

- **For Checks:**

Make payable to: **Davie Kaplan, CPA, P.C.**

**Mail All To:** Davie Kaplan, CPA, P.C.  
100 Meridian Centre Blvd Suite 200  
Rochester, NY 14618  
Attention: Melissa Zwerka

**\*Please note payment will be processed in days leading up to the event and not at the time they are received\***

**TOTAL ENCLOSED Check \$** \_\_\_\_\_